

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re:

CELSIUS NETWORK LLC, *et al.*,¹

Debtors.

)
) Chapter 11
)

) Case No. 22-10964 (MG)
)

) (Jointly Administered)
)

AFFIDAVIT OF SERVICE

I, Jesse Offenhartz, depose and say that I am employed by Kroll Restructuring Administration LLC (“*Kroll*”), the information agent for the Official Committee of Unsecured Creditors in the above-captioned chapter 11 cases.

On April 15, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via email on the Master Email Service List attached hereto as **Exhibit A**:

- Limited Objection of the Official Committee of Unsecured Creditors to the Series B Preferred Holders’ Motion for Entry of an Order Establishing Estimation Procedure for the Intercompany Claim Between Celsius Network LLC and Celsius Network Limited in Furtherance of Formulating the Debtors’ Plan of Reorganization [Docket No. 2471]

On April 17, 2023, at my direction and under my supervision, employees of Kroll caused the following document to be served via first class mail on the Hard Copy Master Service List attached hereto as **Exhibit B**:

- Limited Objection of the Official Committee of Unsecured Creditors to the Series B Preferred Holders’ Motion for Entry of an Order Establishing Estimation Procedure for the Intercompany Claim Between Celsius Network LLC and Celsius Network Limited in Furtherance of Formulating the Debtors’ Plan of Reorganization [Docket No. 2471]

¹ The Debtors in these chapter 11 cases, along with the last four digits of each Debtor’s federal tax identification number, are: Celsius Network LLC (2148); Celsius KeyFi LLC (4414); Celsius Lending LLC (8417); Celsius Mining LLC (1387); Celsius Network Inc. (1219); Celsius Network Limited (8554); Celsius Networks Lending LLC (3390); and Celsius US Holding LLC (7956). The location of Debtor Celsius Network LLC’s principal place of business and the Debtors’ service address in these chapter 11 cases is 121 River Street, PH05, Hoboken, New Jersey 07030.

Dated: April 24, 2023

/s/ Jesse Offenhartz
Jesse Offenhartz

State of New York
County of New York

Subscribed and sworn (or affirmed) to me on April 24, 2023, by Jesse Offenhartz, proved to me on the bases of satisfactory evidence to be the person who executed this affidavit.

/s/ OLEG BITMAN
Notary Public, State of New York
No. 01BI6339574
Qualified in Queens County
Commission Expires April 4, 2024

Exhibit A

Exhibit A
Master Email Service List
Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
	ALABAMA OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE MONTGOMERY AL 36104	CONSUMERINTEREST@ALABAMAAG.GOV
	ALASKA OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE SUITE 200 ANCHORAGE AK 99501	ATTORNEY.GENERAL@ALASKA.GOV
	ALTCOINTRADER (PTY) LTD	229 ONTDEKKERS RD, HORIZON ROODEPOORT 1724 SOUTH AFRICA	RICHARD@ALTCOINTRADER.CO.ZA
	AMTRUST NORTH AMERICA INC ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE CO	C/O MAURICE WUTSCHER LLP ATTN: THOMAS R. DOMINCZYK 5 WALTER FORAN BLVD, SUITE 2007 FLEMINGTON NJ 08822	TDOMINCZYK@MAURICEWUTSCHER.COM THOMAS-DOMINCZYK-5025@ECF.PACERPRO.COM
	ARIZONA OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE PHOENIX AZ 85004	AGINFO@AZAG.GOV
	ARKANSAS OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST SUITE 200 LITTLE ROCK AR 72201	OAG@ARKANSASAG.GOV
	B2C2 LTD	86-90 PAUL ST LONDON EC2A 4NE UNITED KINGDOM	MIDDLEOFFICE@B2C2.COM
	BAKER, DOMINIC JOHN	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO LISA T. VICKERS	BERLINER & PILSON, ESQS.	ATTN: RICHARD J. PILSON 40 CUTTERMILL ROAD SUITE 308 GREAT NECK NY 11021	RPILSON@BERLINERPILSON.COM
COUNSEL FOR JOHN MARCHIONI	BLANK ROME LLP	ATTN: EVAN J. ZUCKER 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020	EVAN.ZUCKER@BLANKROME.COM
COUNSEL TO SAP AMERICA, INC AND SAP NATIONAL SECURITY SERVICES, INC.	BROWN & CONNERY, LLP	ATTN: JULIE F. MONTGOMERY, ESQ. 6 NORTH BROAD STREET SUITE 100 WOODBURY NJ 08096	JMONTGOMERY@BROWNCNNERY.COM
COUNSEL TO ORACLE AMERICA, INC.	BUCHALTER, A PROFESSIONAL CORPORATION	SHAWN M. CHRISTIANSON, ESQ. 425 MARKET STREET SUITE 2900 SAN FRANCISCO CA 94105-3493	SCHRISTIANSON@BUCHALTER.COM
	CALIFORNIA OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255 SACRAMENTO CA 94244-2550	XAVIER.BECERRA@DOJ.CA.GOV
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK	CHAMBERS OF HONORABLE CHIEF JUDGE MARTIN GLENN	CELSIUS CHAMBERS COPY US BANKRUPTCY COURT SDNY ONE BOWLING GREEN NEW YORK NY 10004-1408	MG.CHAMBERS@NYSB.USCOURTS.GOV
	CHANG, RICKIE	ADDRESS ON FILE	EMAIL ON FILE
	COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203	CORA.REQUEST@COAG.GOV
	CONNECTICUT OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVE HARTFORD CT 6106	ATTORNEY.GENERAL@CT.GOV
	COVARIO AG	LANDYS GYR STRASSE 1 ZUG 6300 SWITZERLAND	CELSIUSBANKRUPTCY@COVAR.IO MARK.BANNER@COVAR.IO
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: DARREN AZMAN ONE VANDERBILT AVE NEW YORK NY 10017-3852	DAZMAN@MWE.COM MCO@MWE.COM CGREER@MWE.COM
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: GREGG STEINMAN 333 SE 2ND AVE, SUITE 4500 MIAMI FL 33131-2184	GSTEINMAN@MWE.COM

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Master Email Service List
Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
	CRYPTO10 SP -SEGREGATED PORTFOLIO OF	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC 67 FORT ST 1ST FLOOR ARTEMIS HOUSE GEORGE TOWN KY1-1102 CAYMAN ISLANDS	C10_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM
	DEFERRED 1031 EXCHANGE, LLC	ATTN: PRESIDENT OR GENERAL COUNSEL LAKELAND AVE. DOVER DE 19901	CIADONISI@DEFERRED1031.COM
	DEKKER, CARLOS C	ADDRESS ON FILE	EMAIL ON FILE
	DELAWARE DEPARTMENT OF JUSTICE	CARVEL STATE OFFICE BUILDING 820 N FRENCH ST WILMINGTON DE 19801	ATTORNEY.GENERAL@STATE.DE.US ATTORNEY.GENERAL@DELAWARE.GOV
	DENTZEL, ZARYN	ADDRESS ON FILE	EMAIL ON FILE
	DIFIORE, THOMAS ALBERT	ADDRESS ON FILE	EMAIL ON FILE
	DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW WASHINGTON DC 20001	OAG@DC.GOV
	DIXON, SIMON	ADDRESS ON FILE	EMAIL ON FILE
	DOWNS, BRADLEY JAMES	ADDRESS ON FILE	EMAIL ON FILE
	DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019	JEFFREY.GLEIT@AFSLAW.COM ALLISON.WEISS@AFSLAW.COM LISA.INDELICATO@AFSLAW.COM ALYSSA.FIORENTINO@AFSLAW.COM
COUNSEL TO ADRIAN PEREZ-SIAM	DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER, ESQUIRE 30 S. 17TH STREET PHILADELPHIA PA 19103	LJKOTLER@DUANEMORRIS.COM
	EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR. 920 LENMAR DR BLUE BELL PA 19422	SCHROEDER@JRLAW.ORG HEALEY@JRLAW.ORG
	FARR, NICHOLAS	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO FEDERAL TRADE COMMISSION	FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU 600 PENNSYLVANIA AVE., NW MAIL STOP CC-9528 WASHINGTON DC 20580	KJOHNSON3@FTC.GOV KAIZPURU@FTC.GOV
	FEINTISCH, ADAM MICHAEL	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO NEW SPANISH RIDGE, LLC MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	FISHERBROYLES, LLP	ATTN: CARL D. NEFF CSC STATION 112 SOUTH FRENCH STREET WILMINGTON DE 19801	CARL.NEFF@FISHERBROYLES.COM
COUNSEL TO NEW SPANISH RIDGE, LLC MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER 945 EAST PACES FERRY ROAD, NE SUITE 2000 ATLANTA GA 30326	THOMAS.WALKER@FISHERBROYLES.COM
COUNSEL TO VINCENT THEODORE GOETTEN	FISHERBROYLES, LLP	HOLLACE T. COHEN, ESQ. 445 PARK AVENUE, 9TH FLOOR NEW YORK NY 10022	HOLLACE.COHEN@FISHERBROYLES.COM
	FITE, JACOB BENJAMIN	ADDRESS ON FILE	EMAIL ON FILE
	FLORIDA OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL-01 TALLAHASSEE FL 32399	ASHLEY.MOODY@MYFLORIDALEGAL.COM
COUNSEL TO RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	FORTIS LLP	ATTN: PAUL R. SHANKMAN 650 TOWN CENTER DRIVE SUITE 1530 COSTA MESA CA 92626	PSHANKMAN@FORTISLAW.COM
COUNSEL TO FEE EXAMINER	GODREY & KAHN	ATTN: KATHERINE STADLER ONE EAST MAIN STREET, SUITE 500 MADISON WI 53703	KSTADLER@GKLAW.COM
	GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON ONE PENN PLAZA, 31ST FLOOR NEW YORK NY 10119	SSIMON@GOETZFITZ.COM

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Master Email Service List
Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
	HAWAII OFFICE OF THE ATTORNEY GENERAL	425 QUEEN ST HONOLULU HI 96813	HAWAIIAG@HAWAII.GOV
	ICB SOLUTIONS	W ROYAL FOREST BLVD COLUMBUS OH 43214	DUFFYS2@GMAIL.COM
	IDAHO OFFICE OF THE ATTORNEY GENERAL	700 W JEFFERSON ST, SUITE 210 PO BOX 83720 BOISE ID 83720	STEPHANIE.GUYON@AG.IDAHO.GOV
	ILLINOIS OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER 100 W RANDOLPH ST CHICAGO IL 60601	INFO@LISAMADIGAN.ORG
	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC	67 FORT ST GRAND CAYMAN KY1-1102 CAYMAN ISLANDS	C20_SPC@INVICTUSCAPITAL.COM DANIEL@INVICTUSCAPITAL.COM
	IOWA OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319	CONSUMER@AG.IOWA.GOV
	JEFFRIES, DAVID	ADDRESS ON FILE	EMAIL ON FILE
	KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT 120 SW 10TH AVE 2ND FLOOR TOPEKA KS 66612	DEREK.SCHMIDT@AG.KS.GOV
	KIBLER-MELBY, CORT	ADDRESS ON FILE	EMAIL ON FILE
	KIESER, GREGORY ALLEN	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG 601 LEXINGTON AVE NEW YORK NY 10022	JSUSSBERG@KIRKLAND.COM
COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET 300 N LASALLE ST CHICAGO IL 60654	PATRICK.NASH@KIRKLAND.COM ROSS.KWASTENIET@KIRKLAND.COM
	KOHJI, HIROKADO	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO JASON STONE AND KEYFI INC.	KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE 260 MADISON AVENUE 8TH FL. NEW YORK NY 10016	KYLE@KYLLEROCHE.LAW
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. 60 E 42ND ST, SUITE 4700 NEW YORK NY 10165	JOSHUA@LEVINEPSTEIN.COM
	LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE 300 CAPITAL DR BATON ROUGE LA 70802	ADMININFO@AG.STATE.LA.US
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ANDREW BEHLMANN ONE LOWENSTEIN DRIVE ROSELAND NJ 07068	METKIN@LOWENSTEIN.COM ABEHLMANN@LOWENSTEIN.COM
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI 1251 AVENUE OF THE AMERICAS 17TH FLOOR NEW YORK NY 10020	PKHEZRI@LOWENSTEIN.COM
	LYLLOFF, SANDER	ADDRESS ON FILE	EMAIL ON FILE
	MAINE OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION AUGUSTA ME 04333	ATTORNEY.GENERAL@MAINE.GOV
	MARYLAND OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE BALTIMORE MD 21202	OAG@OAG.STATE.MD.US
Counsel for AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	MAURICE WUTSHER LLP	ATTN: ALAN C. HOCHHEISER 23611 CHARGIN BLVD SUITE 207 BEACHWOOD OH 44122	AHOCHHEISER@MAURICEWUTSCHER.COM

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Master Email Service List
Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
Cousnel for Anabelle Dias and Keith Suckno	MCCARTER & ENGLISH, LLP MCCLINTOCK, MICHAEL	ATTN: DAVID J. ADLER WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK NY 10019 ADDRESS ON FILE	DADLER@MCCARTER.COM EMAIL ON FILE
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN 570 BROAD STREET NEWARK NJ 07102	JBERNSTEIN@MDMC-LAW.COM
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD 225 LIBERTY STREET 36TH FLOOR NEW YORK NY 10281	NLEONARD@MDMC-LAW.COM
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA 1300 MT. KEMBLE AVENUE P.O. BOX 2075 MORRISTOWN NJ 07962-2075	VSHEA@MDMC-LAW.COM
	MCMULLEN, BRIAN	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO NOL MEYER AND NHAT VAN MEYER	MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	EDWARD J. LOBELLO, ESQ. & JORDAN D. WEISS, ESQ. 1350 BROADWAY AVE SUITE 1420 NEW YORK NY 10018	ELOBELLO@MSEK.COM JWEISS@MSEK.COM
COUNSEL TO DIANA THANT AND NATAKOM CHULAMORKODT	MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO AND JORDAN D. WEISS 1350 BROADWAY SUITE 1420 NEW YORK NY 10018	ELOBELLO@MSEK.COM JWEISS@MSEK.COM
COUNSEL TO MICHIGAN DEPARTMENT OF TREASURY	MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS (P62978) CADILLAC PLACE BUILDING 3030 W. GRAND BLVD., STE. 10-200 DETROIT MI 48202	HARRISJ12@MICHIGAN.GOV
	MINNESOTA OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST SUITE 1400 ST. PAUL MN 55101	ATTORNEY.GENERAL@AG.STATE.MN.US
COUNSEL TO SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LIMITED	MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHAI, ESQ. 600 THIRD AVENUE, 25TH FLOOR NEW YORK NY 10016	GOTTESMAN@MINTZANDGOLD.COM
	MISSOURI OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING 207 W HIGH ST JEFFERSON CITY MO 65101	CONSUMER.HELP@AGO.MO.GOV
	MONTANA OFFICE OF THE ATTORNEY GENERAL MURPHY, JR, THOMAS PATRICK	JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS PO BOX 201401 HELENA MT 59602 ADDRESS ON FILE	CONTACTDOJ@MT.GOV EMAIL ON FILE
COUNSEL TO THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, MISSOURI, NORTH DAKOTA AND OKLAHOMA	NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL 1850 M ST., NW, 12TH FLOOR WASHINGTON DC 20036	KCORDRY@NAAG.ORG
	NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD NH 3301	ATTORNEYGENERAL@DOJ.NH.GOV
	NEW MEXICO OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO ST VILLAGRA BUILDING SANTA FE NM 87501	HBALDERAS@NMAG.GOV

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DESCRIPTION	NAME	ADDRESS	EMAIL
PETER POLOMBO	NORGAARD O’BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. 184 GRAND AVE ENGLEWOOD NJ 07631	BHANNON@NORGAARDFIRM.COM MNORGAARD@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM SFERREIRA@NORGAARDFIRM.COM KCIMMINO@NORGAARDFIRM.COM CROSE@NORGAARDFIRM.COM
	NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 600 E BOULEVARD AVE DEPT. 125 BISMARCK ND 58505	NDAG@ND.GOV
	OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL 201 VARICK ST ROOM 1006 NEW YORK NY 10014	USTPREGION02.NYECF@USDOJ.GOV Shara.Cornell@usdoj.gov
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	OFFICIAL COMMITTEE OF UNSECURED CREDITORS	ATTN: CAROLINE G. WARREN, THOMAS DIFIORE, SCOTT DUFFY FOR ICB SOLUTIONS, CHRISTOPHER COCO, ANDREW YOON, MARK ROBINSON, & KEITH NOYES FOR COVARIO AG	CAROLINEGWARREN@GMAIL.COM TOMDIF@GMAIL.COM ICBSOLUTIONS@PROTON.ME CHRISTOPHER.J.COCO@GMAIL.COM CELSIUSBANKRUPTCYCASE@GMAIL.COM MARKROBINSON55@GMAIL.COM CELSIUSBANKRUPTCY@COVAR.IO
	OKLAHOMA OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST OKLAHOMA CITY OK 73105	QUESTIONS@OAG.OK.GOV
	OREGON OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE SALEM OR 97301-4096	ELLEN.ROSENBLUM@DOG.STATE.OR.US ATTORNEYGENERAL@DOJ.STATE.OR.US
COUNSEL TO GALAXY DIGITAL TRADING LLC	ORRICK, HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D’AVERSA, JR. 51 WEST 52ND STREET NEW YORK NY 10019-6142	OHSCELSIUSNOTICE@ORRICK.COM
	PARK, SEONG	ADDRESS ON FILE	EMAIL ON FILE
	PERRY, BRETT ALAN	ADDRESS ON FILE	EMAIL ON FILE
	PETERSON, STEPHEN PAUL	ADDRESS ON FILE	EMAIL ON FILE
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 Cayman Islands	ADMIN@LANTERNVENTURES.COM
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 CAYMAN ISLANDS	ADMIN@LANTERNVENTURES.COM
THOMAS DIFIORE	PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN 7 TIMES SQUARE NEW YORK NY 10036-6569	SLIEBERMAN@PRYORCASHMAN.COM MSILVERMAN@PRYORCASHMAN.COM
	RAJ, RAFAEL	ADDRESS ON FILE	EMAIL ON FILE
	RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST PROVIDENCE RI 2903	AG@RIAG.RI.GOV
	RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH 1251 SIXTH AVE, 21ST FLOOR NEW YORK NY 10020	ABARRAGE@DWT.COM HUGHMCCULLOUGH@DWT.COM ELAINEHUCKABEE@DWT.COM SEADOCKET@DWT.COM
COUNSEL TO JASON STONE AND KEYFI INC.	ROCHE FREEDMAN LLP	ATTN: KYLE W. ROCHE 99 PARK AVENUE SUITE 1910 NEW YORK NY 10016	KYLE@ROCHEFREEDMAN.COM
	SAENZ, JESUS ARMANDO	ADDRESS ON FILE	EMAIL ON FILE
	SECURITIES & EXCHANGE COMMISSION	100 F ST NE WASHINGTON DC 20549	SECBANKRUPTCY-OGC-ADO@SEC.GOV

Exhibit A
Master Email Service List
Served via Email

DESCRIPTION	NAME	ADDRESS	EMAIL
	SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE 100 PEARL ST SUITE 20-100 NEW YORK NY 10004-2616	NYROBANKRUPTCY@SEC.GOV
	SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE 200 VESEY ST SUITE 400 BROOKFIELD PLACE NEW YORK NY 10281-1022	BANKRUPTCYNOTICESCHR@SEC.GOV NYROBANKRUPTCY@SEC.GOV
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, FAITH E. GAY, AND CLAIRE O'BRIEN 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104	JSELENDY@SELENDYGAY.COM FGAY@SELENDYGAY.COM COBRIEN@SELENDYGAY.COM
COUNSEL TO ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP.	SILLS CUMMIS & GROSS P.C.	ATTN: GREGORY A. KOPACZ ONE RIVERFRONT PLAZA NEWARK NJ 07102	GKOPACZ@SILLSCUMMIS.COM
	SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE	ONE ST. ANDREWS PLAZA NEW YORK NY 10007	
STATE OF WASHINGTON TAXING AGENCIES	STATE OF WASHINGTON TAXING AGENCIES	ATTN: DINA L. YUNKER BANKRUPTCY & COLLECTIONS UNIT 800 FIFTH AVENUE, SUITE 2000 SEATTLE WA 98104-3188	Dina.Yunker@atg.wa.gov
	STEWART, RUSSELL GARTH	ADDRESS ON FILE	EMAIL ON FILE
	STROBILUS LLC	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO CLINT PETTY, KYLE FARMERY, YASMINE PETTY, JYOTI SUKHNANI AND BRANDON VOSS	STUART P. GELBERG, ESQ.	STUART P. GELBERG 600 OLD COUNTRY ROAD SUITE 410 GARDEN CITY NY 11530	
ALAMEDA RESEARCH LLC AND AFFILIATES	SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER 125 BROAD ST NEW YORK NY 10004	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
COUNSEL TO ALAMEDA RESEARCH LLC AND AFFILIATES	SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER 125 BROAD ST NEW YORK NY 10004	DIETDERICHA@SULLCROM.COM GLUECKSTEINB@SULLCROM.COM BELLERB@SULLCROM.COM
	TAIAROA, KERI DAVID	ADDRESS ON FILE	EMAIL ON FILE
	TAN, RICHARD	ADDRESS ON FILE	EMAIL ON FILE
	TAN, YAN	ADDRESS ON FILE	EMAIL ON FILE
	TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION ATTN: MARVIN E. CLEMENTS, JR. PO BOX 20207 NASHVILLE TN 37202-0207	AGBANKNEWYORK@AG.TN.GOV
	TENNESSEE OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207 NASHVILLE TN 37202-0207	
	TEXAS OFFICE OF THE ATTORNEY GENERAL	300 W 15TH ST AUSTIN TX 78701	
	TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI PO BOX 12548 MC 008 BANKRUPTCY & COLLECTIONS DIVISION, OFFICE OF THE ATTORNEY GENERAL AUSTIN TX 78711-2548	JASON.BINFORD@OAG.TEXAS.GOV LAYLA.MILLIGAN@OAG.TEXAS.GOV ABIGAIL.RYAN@OAG.TEXAS.GOV ROMA.DESAI@OAG.TEXAS.GOV
	THE CAEN GROUP LLC	ADDRESS ON FILE	EMAIL ON FILE

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Master Email Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR ONE PENN PLAZA, SUITE 3335 NEW YORK NY 10119	KORTIZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM DPERSON@TEAMTOGUT.COM AODEN@TEAMTOGUT.COM AGLAUBACH@TEAMTOGUT.COM EBLANDER@TEAMTOGUT.COM ARODRIGUEZ@TEAMTOGUT.COM BKOTLIAR@TEAMTOGUT.COM GQUIST@TEAMTOGUT.COM ASTOLP@TEAMTOGUT.COM
COUSNEL FOR AD HOC GROUP OF WITHHOLD ACCOUNT HOLDERS	TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP 400 TOWN CENTER SUITE 1800 SOUTHFIELD MI 48075	DEBORAH.KOVSKY@TROUTMAN.COM
	TRUSSELL, MARK	ADDRESS ON FILE	EMAIL ON FILE
	TYCHALSKI, GEORGE	ADDRESS ON FILE	EMAIL ON FILE
	UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES UTAH STATE CAPITOL COMPLEX 350 N STATE ST, SUITE 230 SALT LAKE CITY UT 84114	UAG@UTAH.GOV
	VAN, LOC TRUYEN	ADDRESS ON FILE	EMAIL ON FILE
COUNSEL TO IGNAT TUGANOV	VENABLE LLP	ATTN: JEFFREY S. SABIN, CARROL WEINER LEVY, ARIE PELED 1270 AVENUE OF THE AMERICAS, 24TH FLOOR NEW YORK NY 10020	JSSABIN@VENABLE.COM CWEINERLEVY@VENABLE.COM AAPELED@VENABLE.COM
COUNSEL TO IGNAT TUGANOV	VENABLE LLP	ATTN: ANDREW J. CURRIE 600 MASSACHUSETTS AVENUE, NW WASHINGTON DC 20001	AJCURRIE@VENABLE.COM
	VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ. 89 MAIN ST 3RD FLOOR MONTPELIER VT 05620	JENNIFER.ROOD@VERMONT.GOV
	VERMONT OFFICE OF THE ATTORNEY GENERAL	109 STATE ST MONTPELIER VT 5609	AGO.INFO@VERMONT.GOV
	VILLINGER, CHRISTOPHER	ADDRESS ON FILE	EMAIL ON FILE
	VINCENT, CAROLYN MARGARET	ADDRESS ON FILE	EMAIL ON FILE
	VIRGINIA OFFICE OF THE ATTORNEY GENERAL	202 N NINTH ST RICHMOND VA 23219	MAIL@OAG.STATE.VA.US
RH MONTGOMERY PROPERTIES INC	WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS 100 CONGRESS AVE, 18TH FLOOR AUSTIN TX 78704	MORRIS.WEISS@WALLERLAW.COM SHERRI.SAVALA@WALLERLAW.COM ANNMARIE.JEZISEK@WALLERLAW.COM
RH MONTGOMERY PROPERTIES INC	WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE 511 UNION ST, SUITE 2700 NASHVILLE TN 37219	TYLER.LAYNE@WALLERLAW.COM CHRIS.CRONK@WALLERLAW.COM
	WASHINGTON OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE OLYMPIA WA 98501	
COUNSEL TO WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS	WASHINGTON OFFICE OF THE ATTORNEY GENERAL	ATTN: STEPHEN MANNING, ASSISTANT ATTORNEY GENERAL GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION PO BOX 40100 OLYMPIA WA 98504-4010	
COUNSEL TO CORE SCIENTIFIC, INC.	WEIL, GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER & RONIT J. BERKOVICH 767 FIFTH AVENUE NEW YORK NY 10153	RAY.SCHROCK@WEIL.COM DAVID.LENDER@WEIL.COM RONIT.BERKOVICH@WEIL.COM
COUNSEL TO MATTHEW PINTO	WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB, ESQUIRE 667 MADISON AVENUE, 5TH FLOOR NEW YORK NY 10065	BGOLUB@WGPLLP.COM

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Master Email Service List
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DESCRIPTION	NAME	ADDRESS	EMAIL
COUNSEL TO MATTHEW PINTO	WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIULLI, ESQUIRE & MICHAEL P. BROADHURST, ESQUIRE 1339 CHESTNUT STREET SUITE 500 PHILADELPHIA PA 19107	JCIANCIULLI@WGPLL.P.COM MBROADHURST@WGPLL.P.COM
	WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 1900 KANAWHA BLVD E BUILDING 1, ROOM E-26 CHARLESTON WV 25305	CONSUMER@WVAGO.GOV
	WEXLER, KEVIN JAY	ADDRESS ON FILE	EMAIL ON FILE
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	WHITE & CASE LLP	ATTN: AARON E. COLODNY 555 S FLOWER ST, SUITE 2700 LOS ANGELES CA 90071	AARON.COLODNY@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	WHITE & CASE LLP	ATTN: DAVID M. TURETSKY & SAMUEL P. HERSHEY 1221 AVENUE OF THE AMERICAS NEW YORK NY 10020	DAVID.TURETSKY@WHITECASE.COM SAM.HERSHEY@WHITECASE.COM MCOSBNY@WHITECASE.COM JDISANTI@WHITECASE.COM JWEEDMAN@WHITECASE.COM
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	WHITE & CASE LLP	ATTN: MICHAEL C. ANDOLINA & GREGORY F. PESCE 111 S WACKER DR, SUITE 5100 CHICAGO IL 60606	MANDOLINA@WHITECASE.COM GREGORY.PESCE@WHITECASE.COM JDISANTI@WHITECASE.COM MCO@WHITECASE.COM
	WILCOX, WAYLON J	ADDRESS ON FILE	EMAIL ON FILE
	WISCONSIN OFFICE OF THE ATTORNEY GENERAL	17 W MAIN ST ROOM 114 EAST P MADISON WI 53702	
	WRIGHT, CHRISTOPHER	ADDRESS ON FILE	EMAIL ON FILE
	WYOMING OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL CHEYENNE WY 82002	
	YATES-WALKER, JOSH OISIN	ADDRESS ON FILE	EMAIL ON FILE
	YOON, ANDREW	ADDRESS ON FILE	EMAIL ON FILE

Exhibit B

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Hard Copy Master Service List
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DESCRIPTION	NAME	ADDRESS
	ALABAMA OFFICE OF THE ATTORNEY GENERAL	501 WASHINGTON AVE MONTGOMERY AL 36104
	ALASKA OFFICE OF THE ATTORNEY GENERAL	1031 W 4TH AVE SUITE 200 ANCHORAGE AK 99501
	ALTCOINTRADER (PTY) LTD	229 ONTDEKKERS RD, HORIZON ROODEPOORT 1724 SOUTH AFRICA
	AMTRUST NORTH AMERICA INC ON BEHALF OF ASSOCIATED INDUSTRIES INSURANCE CO	C/O MAURICE WUTSCHER LLP ATTN: THOMAS R. DOMINCZYK 5 WALTER FORAN BLVD, SUITE 2007 FLEMINGTON NJ 08822
	ARIZONA OFFICE OF THE ATTORNEY GENERAL	2005 N CENTRAL AVE PHOENIX AZ 85004
	ARKANSAS OFFICE OF THE ATTORNEY GENERAL	323 CENTER ST SUITE 200 LITTLE ROCK AR 72201
	B2C2 LTD	86-90 PAUL ST LONDON EC2A 4NE UNITED KINGDOM
	BAKER, DOMINIC JOHN	ADDRESS ON FILE
COUNSEL TO LISA T. VICKERS	BERLINER & PILSON, ESQS.	ATTN: RICHARD J. PILSON 40 CUTTERMILL ROAD SUITE 308 GREAT NECK NY 11021
COUNSEL FOR JOHN MARCHIONI	BLANK ROME LLP	ATTN: EVAN J. ZUCKER 1271 AVENUE OF THE AMERICAS NEW YORK NY 10020
COUNSEL TO SAP AMERICA, INC AND SAP NATIONAL SECURITY SERVICES, INC.	BROWN & CONNERY, LLP	ATTN: JULIE F. MONTGOMERY, ESQ. 6 NORTH BROAD STREET SUITE 100 WOODBURY NJ 08096
COUNSEL TO ORACLE AMERICA, INC.	BUCHALTER, A PROFESSIONAL CORPORATION	SHAWN M. CHRISTIANSON, ESQ. 425 MARKET STREET SUITE 2900 SAN FRANCISCO CA 94105-3493
	CALIFORNIA OFFICE OF THE ATTORNEY GENERAL	PO BOX 944255 SACRAMENTO CA 94244-2550
UNITED STATES BANKRUPTCY COURT FOR THE SOUTHERN DISTRICT OF NEW YORK	CHAMBERS OF HONORABLE CHIEF JUDGE MARTIN GLENN	CELSIUS CHAMBERS COPY US BANKRUPTCY COURT SDNY ONE BOWLING GREEN NEW YORK NY 10004-1408
	CHANG, RICKIE	ADDRESS ON FILE
	COLORADO OFFICE OF THE ATTORNEY GENERAL	RALPH L. CARR JUDICIAL BUILDING 1300 BROADWAY, 10TH FLOOR DENVER CO 80203

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	CONNECTICUT OFFICE OF THE ATTORNEY GENERAL	165 CAPITOL AVE HARTFORD CT 6106
	COVARIO AG	LANDYS GYR STRASSE 1 ZUG 6300 SWITZERLAND
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: DARREN AZMAN ONE VANDERBILT AVE NEW YORK NY 10017-3852
	CRED INC. LIQUIDATION TRUST	C/O MCDERMOTT WILL & EMERY LLP ATTN: GREGG STEINMAN 333 SE 2ND AVE, SUITE 4500 MIAMI FL 33131-2184
	CRYPTO10 SP -SEGREGATED PORTFOLIO OF	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC 67 FORT ST 1ST FLOOR ARTEMIS HOUSE GEORGE TOWN KY1-1102 CAYMAN ISLANDS
	DEFERRED 1031 EXCHANGE, LLC	ATTN: PRESIDENT OR GENERAL COUNSEL LAKELAND AVE. DOVER DE 19901
	DEKKER, CARLOS C	ADDRESS ON FILE
	DELAWARE DEPARTMENT OF JUSTICE	CARVEL STATE OFFICE BUILDING 820 N FRENCH ST WILMINGTON DE 19801
	DENTZEL, ZARYN	ADDRESS ON FILE
	DIFIORE, THOMAS ALBERT	ADDRESS ON FILE
	DISTRICT OF COLUMBIA OFFICE OF THE ATTORNEY GENERAL	400 6TH STREET NW WASHINGTON DC 20001
	DIXON, SIMON	ADDRESS ON FILE
	DOWNNS, BRADLEY JAMES	ADDRESS ON FILE
	DR. ASHRAF ELSHAFEI	C/O ARENTFOX SCHIFF LLP ATTN: JEFFREY R. GLEIT & ALLISON H. WEISS 1301 AVENUE OF THE AMERICAS, 42ND FLOOR NEW YORK NY 10019
COUNSEL TO ADRIAN PEREZ-SIAM	DUANE MORRIS LLP	ATTN: LAWRENCE J. KOTLER, ESQUIRE 30 S. 17TH STREET PHILADELPHIA PA 19103
	EMIL PILACIK, JR. AND EMCO TECHNOLOGY, INC.	ATTN: WILLIAM D. SCHROEDER, JR. 920 LENMAR DR BLUE BELL PA 19422
	FARR, NICHOLAS	ADDRESS ON FILE
COUNSEL TO FEDERAL TRADE COMMISSION	FEDERAL TRADE COMMISSION	ATTN: KATHERINE JOHNSON & KATHERINE AIZPURU 600 PENNSYLVANIA AVE., NW MAIL STOP CC-9528 WASHINGTON DC 20580
	FEINTISCH, ADAM MICHAEL	ADDRESS ON FILE

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DESCRIPTION	NAME	ADDRESS
COUNSEL TO NEW SPANISH RIDGE, LLC MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	FISHERBROYLES, LLP	ATTN: CARL D. NEFF CSC STATION 112 SOUTH FRENCH STREET WILMINGTON DE 19801
COUNSEL TO NEW SPANISH RIDGE, LLC MRK SPANISH RIDGE, LLC AND PREH SPANISH RIDGE, LLC	FISHERBROYLES, LLP	ATTN: THOMAS R. WALKER 945 EAST PACES FERRY ROAD, NE SUITE 2000 ATLANTA GA 30326
COUNSEL TO VINCENT THEODORE GOETTEN	FISHERBROYLES, LLP	HOLLACE T. COHEN, ESQ. 445 PARK AVENUE, 9TH FLOOR NEW YORK NY 10022
	FLORIDA OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL PL-01 TALLAHASSEE FL 32399
COUNSEL TO RESOURCES CONNECTION, LLC, DBA RESOURCES GLOBAL PROFESSIONALS, AKA RGP	FORTIS LLP	ATTN: PAUL R. SHANKMAN 650 TOWN CENTER DRIVE SUITE 1530 COSTA MESA CA 92626
	GEORGIA OFFICE OF THE ATTORNEY GENERAL	40 CAPITOL SQ SW ATLANTA GA 30334
COUNSEL TO FEE EXAMINER	GODREY & KAHN	ATTN: KATHERINE STADLER ONE EAST MAIN STREET, SUITE 500 MADISON WI 53703
	GOETZ FITZPATRICK LLP	ATTN: SCOTT D. SIMON ONE PENN PLAZA, 31ST FLOOR NEW YORK NY 10119
	HAWAII OFFICE OF THE ATTORNEY GENERAL	425 QUEEN ST HONOLULU HI 96813
COUNSEL TO CREDITOR JONATHAN JERRY SHROYER	HOPKINS & CARLEY	ATTN: MONIQUE D. JEWETT-BREWSTER 70 S. FIRST STREET SAN JOSE CA 95113-2406
	ICB SOLUTIONS	W ROYAL FOREST BLVD COLUMBUS OH 43214
	IDAHO OFFICE OF THE ATTORNEY GENERAL	700 W JEFFERSON ST, SUITE 210 PO BOX 83720 BOISE ID 83720
	ILLINOIS OFFICE OF THE ATTORNEY GENERAL	JAMES R. THOMPSON CENTER 100 W RANDOLPH ST CHICAGO IL 60601
	INDIANA OFFICE OF THE INDIANA ATTORNEY GENERAL	INDIANA GOVERNMENT CENTER SOUTH 302 W WASHINGTON ST, 5TH FLOOR INDIANAPOLIS IN 46204
	INTERNAL REVENUE SERVICE	PO BOX 7346 PHILADELPHIA PA 19101-7346
	INVICTUS CAPITAL FINANCIAL TECHNOLOGIES SPC	67 FORT ST GRAND CAYMAN KY1-1102 CAYMAN ISLANDS

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	IOWA OFFICE OF THE ATTORNEY GENERAL	HOOVER STATE OFFICE BUILDING 1305 E WALNUT ST DES MOINES IA 50319
	JEFFRIES, DAVID	ADDRESS ON FILE
	KANSAS OFFICE OF THE ATTORNEY GENERAL	ATTN: ATTORNEY GENERAL DEREK SCHMIDT 120 SW 10TH AVE 2ND FLOOR TOPEKA KS 66612
	KENTUCKY OFFICE OF THE ATTORNEY GENERAL	ATTN: DANIEL CAMERON 700 CAPITAL AVE SUITE 118 FRANKFORT KY 40601
	KIBLER-MELBY, CORT	ADDRESS ON FILE
	KIESER, GREGORY ALLEN	ADDRESS ON FILE
COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: JOSHUA A. SUSSBERG 601 LEXINGTON AVE NEW YORK NY 10022
COUNSEL TO DEBTOR CELSIUS NETWORK LLC, ET AL.	KIRKLAND & ELLIS LLP	ATTN: PATRICK J. NASH, JR. & ROSS M. KWASTENIET 300 N LASALLE ST CHICAGO IL 60654
	KOHJI, HIROKADO	ADDRESS ON FILE
COUNSEL TO JASON STONE AND KEYFI INC.	KYLE ROCHE P.A.	ATTN: KYLE W. ROCHE 260 MADISON AVENUE 8TH FL. NEW YORK NY 10016
NEW SPANISH RIDGE, LLC, MRK SPANISH RIDGE, LLC & PREH SPANISH RIDGE, LLC	LEVIN EPSTEIN & ASSOCIATES PC	ATTN: JOSHUA D. LEVIN-EPSTEIN, ESQ. 60 E 42ND ST, SUITE 4700 NEW YORK NY 10165
	LOUISIANA OFFICE OF THE ATTORNEY GENERAL	DEPARTMENT OF JUSTICE 300 CAPITAL DR BATON ROUGE LA 70802
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: MICHAEL S. ETKIN, ANDREW BEHLMANN ONE LOWENSTEIN DRIVE ROSELAND NJ 07068
COUNSEL TO PROPOSED LEAD PLAINTIFFS	LOWENSTEIN SANDLER LLP	ATTN: PHILLIP KHEZRI 1251 AVENUE OF THE AMERICAS 17TH FLOOR NEW YORK NY 10020
	LYLLOFF, SANDER	ADDRESS ON FILE
	MAINE OFFICE OF THE ATTORNEY GENERAL	6 STATE HOUSE STATION AUGUSTA ME 04333
	MARYLAND OFFICE OF THE ATTORNEY GENERAL	200 ST. PAUL PLACE BALTIMORE MD 21202

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DESCRIPTION	NAME	ADDRESS
	MASSACHUSETTS ATTORNEY GENERAL'S OFFICE	1 ASHBURTON PLACE 20TH FLOOR BOSTON MA 02108
Counsel for AmTrust North America, Inc. on behalf of Associated Industries Insurance Company, Inc.	MAURICE WUTSHER LLP	ATTN: ALAN C. HOCHHEISER 23611 CHARGIN BLVD SUITE 207 BEACHWOOD OH 44122
Cousnel for Anabelle Dias and Keith Suckno	MCCARTER & ENGLISH, LLP	ATTN: DAVID J. ADLER WORLDWIDE PLAZA 825 EIGHTH AVE 31ST FLOOR NEW YORK NY 10019
	MCCLINTOCK, MICHAEL	ADDRESS ON FILE
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: JEFFREY BERNSTEIN 570 BROAD STREET NEWARK NJ 07102
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: NICOLE LEONARD 225 LIBERTY STREET 36TH FLOOR NEW YORK NY 10281
COUNSEL TO NEW JERSEY BUREAU OF SECURITIES	MCELROY, DEUTSCH, MULVANEY & CARPENTER, LLP	ATTN: VIRGINIA T. SHEA 1300 MT. KEMBLE AVENUE P.O. BOX 2075 MORRISTOWN NJ 07962-2075
	MCMULLEN, BRIAN	ADDRESS ON FILE
COUNSEL TO NOL MEYER AND NHAT VAN MEYER	MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	EDWARD J. LOBELLO, ESQ. & JORDAN D. WEISS, ESQ. 1350 BROADWAY AVE SUITE 1420 NEW YORK NY 10018
COUNSEL TO DIANA THANT AND NATAKOM CHULAMORKODT	MEYER, SUOZZI, ENGLISH & KLEIN, P.C.	ATTN: EDWARD J. LOBELLO AND JORDAN D. WEISS 1350 BROADWAY SUITE 1420 NEW YORK NY 10018
	MICHIGAN DEPARTMENT OF ATTORNEY GENERAL	525 W OTTAWA ST LANSING MI 48906
COUNSEL TO MICHIGAN DEPARTMENT OF TREASURY	MICHIGAN DEPARTMENT OF TREASURY	ATTN: JUANDISHA HARRIS (P62978) CADILLAC PLACE BUILDING 3030 W. GRAND BLVD., STE. 10-200 DETROIT MI 48202
	MINNESOTA OFFICE OF THE ATTORNEY GENERAL	445 MINNESOTA ST SUITE 1400 ST. PAUL MN 55101
COUNSEL TO SYMBOLIC CAPITAL PARTNERS LTD. AND PROFLUENT TRADING UK LIMITED	MINTZ & GOLD LLP	ATTN: ANDREW R. GOTTESMAN, ESQ. & AMIT SONDHI, ESQ. 600 THIRD AVENUE, 25TH FLOOR NEW YORK NY 10016

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DESCRIPTION	NAME	ADDRESS
	MISSISSIPPI OFFICE OF THE ATTORNEY GENERAL	WALTER SILLERS BUILDING 550 HIGH ST PO BOX 220 JACKSON MS 39201
	MISSOURI OFFICE OF THE ATTORNEY GENERAL	SUPREME COURT BUILDING 207 W HIGH ST JEFFERSON CITY MO 65101
	MONTANA OFFICE OF THE ATTORNEY GENERAL	JUSTICE BUILDING, 3RD FLOOR 215 N SANDERS PO BOX 201401 HELENA MT 59602
	MURPHY, JR, THOMAS PATRICK	ADDRESS ON FILE
COUNSEL TO THE STATES OF ALABAMA, ARKANSAS, CALIFORNIA, DISTRICT OF COLUMBIA, HAWAII, MAINE, MISSOURI, NORTH DAKOTA AND OKLAHOMA	NATIONAL ASSOCIATION OF ATTORNEYS GENERAL	ATTN: KAREN CORDRY, BANKRUPTCY COUNSEL 1850 M ST., NW, 12TH FLOOR WASHINGTON DC 20036
	NEBRASKA OFFICE OF THE ATTORNEY GENERAL	2115 STATE CAPITOL LINCOLN NE 68509
	NEVADA OFFICE OF THE ATTORNEY GENERAL	OLD SUPREME COURT BUILDING 100 N CARSON ST CARSON CITY NV 89701
	NEW HAMPSHIRE OFFICE OF THE ATTORNEY GENERAL	NH DEPARTMENT OF JUSTICE 33 CAPITOL ST CONCORD NH 3301
	NEW JERSEY OFFICE OF THE ATTORNEY GENERAL	RICHARD J. HUGHES JUSTICE COMPLEX 25 MARKET ST 8TH FL, WEST WING BOX 080 TRENTON NJ 8611
	NEW MEXICO OFFICE OF THE ATTORNEY GENERAL	408 GALISTEO ST VILLAGRA BUILDING SANTA FE NM 87501
	NEW YORK OFFICE OF THE ATTORNEY GENERAL	THE CAPITOL 2ND FLOOR ALBANY NY 12224
PETER POLOMBO	NORGAARD O'BOYLE & HANNON	ATTN: BRIAN G. HANNON, ESQ. & MARK E. NORGAARD, ESQ. 184 GRAND AVE ENGLEWOOD NJ 07631
	NORTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	114 W EDENTON ST RALEIGH NC 27603
	NORTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 600 E BOULEVARD AVE DEPT. 125 BISMARCK ND 58505

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DESCRIPTION	NAME	ADDRESS
COUNSEL TO TEXAS DEPARTMENT OF BANKING	OFFICE OF THE ATTORNEY GENERAL OF TEXAS	ATTN: LAYLA D. MILLIGAN, ABIGAIL R. RYAN, JASON B. BINFORD & ROMA N. DESAI, ASSISTANT ATTORNEYS GENERAL BANKRUPTCY & COLLECTIONS DIVISION P. O. BOX 12548 AUSTIN TX 78711-2548
	OFFICE OF THE UNITED STATES TRUSTEE FOR THE SOUTHERN DISTRICT OF NEW YORK	ATTN: SHARA CORNELL 201 VARICK ST ROOM 1006 NEW YORK NY 10014
	OHIO OFFICE OF THE ATTORNEY GENERAL	STATE OFFICE TOWER 30 E BROAD ST, 14TH FLOOR COLUMBUS OH 43215
	OKLAHOMA OFFICE OF THE ATTORNEY GENERAL	313 NE 21ST ST OKLAHOMA CITY OK 73105
	OREGON OFFICE OF THE ATTORNEY GENERAL	1162 COURT ST NE SALEM OR 97301-4096
COUNSEL TO GALAXY DIGITAL TRADING LLC	ORRICK, HERRINGTON & SUTCLIFFE LLP	ATTN: RANIERO D'AVERSA, JR. 51 WEST 52ND STREET NEW YORK NY 10019-6142
	PARK, SEONG	ADDRESS ON FILE
	PENNSYLVANIA OFFICE OF THE ATTORNEY GENERAL	STRAWBERRY SQUARE 16TH FL HARRISBURG PA 17120
	PERRY, BRETT ALAN	ADDRESS ON FILE
	PETERSON, STEPHEN PAUL	ADDRESS ON FILE
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 Cayman Islands
	PHAROS USD FUND SP & PHAROS FUND SP	LANDMARK SQUARE, 1ST FLOOR 64 EARTH CLOSE PO BOX 715 GRAND CAYMAN KY-1107 CAYMAN ISLANDS
THOMAS DIFIORE	PRYOR CASHMAN LLP	ATTN: SETH H. LIEBERMAN & MATTHEW W. SILVERMAN 7 TIMES SQUARE NEW YORK NY 10036-6569
	RHODE ISLAND OFFICE OF THE ATTORNEY GENERAL	150 S MAIN ST PROVIDENCE RI 2903
	RIPPLE LABS INC.	C/O DAVIS WRIGHT TREMAINE LLP ATTN: ALEXANDRA STEINBERG BARRAGE & HUGH MCCULLOUGH 1251 SIXTH AVE, 21ST FLOOR NEW YORK NY 10020
COUNSEL TO JASON STONE AND KEYFI INC.	ROCHE FREEDMAN LLP	ATTN: KYLE W. ROCHE 99 PARK AVENUE SUITE 1910 NEW YORK NY 10016
	SAENZ, JESUS ARMANDO	ADDRESS ON FILE

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	SECURITIES & EXCHANGE COMMISSION	100 F ST NE WASHINGTON DC 20549
	SECURITIES & EXCHANGE COMMISSION	NEW YORK REGIONAL OFFICE 100 PEARL ST SUITE 20-100 NEW YORK NY 10004-2616
	SECURITIES AND EXCHANGE COMMISSION	ATTN: REGIONAL DIRECTOR NEW YORK REGIONAL OFFICE 200 VESEY ST SUITE 400 BROOKFIELD PLACE NEW YORK NY 10281-1022
OFFICIAL COMMITTEE OF UNSECURED CREDITORS	SELENDY GAY ELSBERG PLLC	ATTN: JENNIFER M. SELENDY, FAITH E. GAY, AND CLAIRE O'BRIEN 1290 AVENUE OF THE AMERICAS NEW YORK NY 10104
COUNSEL TO ILLUMITI CORP A/K/A SYNTAX SYSTEMS USA LP.	SILLS CUMMIS & GROSS P.C.	ATTN: GREGORY A. KOPACZ ONE RIVERFRONT PLAZA NEWARK NJ 07102
	SOUTH CAROLINA OFFICE OF THE ATTORNEY GENERAL	REMBERT C. DENNIS BLDG 1000 ASSEMBLY ST, ROOM 519 COLUMBIA SC 29201
	SOUTH DAKOTA OFFICE OF THE ATTORNEY GENERAL	1302 E HIGHWAY 14 SUITE 1 PIERRE SD 57501-8501
	SOUTHERN DISTRICT OF NEW YORK UNITED STATES ATTORNEYS OFFICE	ONE ST. ANDREWS PLAZA NEW YORK NY 10007
STATE OF WASHINGTON TAXING AGENCIES	STATE OF WASHINGTON TAXING AGENCIES	ATTN: DINA L. YUNKER BANKRUPTCY & COLLECTIONS UNIT 800 FIFTH AVENUE, SUITE 2000 SEATTLE WA 98104-3188
	STEWART, RUSSELL GARTH	ADDRESS ON FILE
	STROBILUS LLC	ADDRESS ON FILE
COUNSEL TO CLINT PETTY, KYLE FARMERY, YASMINE PETTY, JYOTI SUKHNANI AND BRANDON VOSS	STUART P. GELBERG, ESQ.	STUART P. GELBERG 600 OLD COUNTRY ROAD SUITE 410 GARDEN CITY NY 11530
ALAMEDA RESEARCH LLC AND AFFILIATES	SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER 125 BROAD ST NEW YORK NY 10004
COUNSEL TO ALAMEDA RESEARCH LLC AND AFFILIATES	SULLIVAN & CROMWELL LLP	ATTN: ANDREW G. DIETDERICH, BRIAN D. GLUECKSTEIN, & BENJAMIN S. BELLER 125 BROAD ST NEW YORK NY 10004
	TAN, RICHARD	ADDRESS ON FILE
	TAN, YAN	ADDRESS ON FILE

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	TENNESSEE DEPARTMENT OF COMMERCE AND INSURANCE	C/O TENNESSEE ATTORNEY GENERALS OFFICE, BANKRUPTCY DIVISION ATTN: MARVIN E. CLEMENTS, JR. PO BOX 20207 NASHVILLE TN 37202-0207
	TENNESSEE OFFICE OF THE ATTORNEY GENERAL	PO BOX 20207 NASHVILLE TN 37202-0207
	TEXAS OFFICE OF THE ATTORNEY GENERAL	300 W 15TH ST AUSTIN TX 78701
	TEXAS STATE SECURITIES BOARD	ATTN: JASON B. BINFORD, LAYLA D. MILLIGAN, ABIGAIL R. RYAN & ROMA N. DESAI PO BOX 12548 MC 008 BANKRUPTCY & COLLECTIONS DIVISION, OFFICE OF THE ATTORNEY GENERAL AUSTIN TX 78711-2548
	THE CAEN GROUP LLC	ADDRESS ON FILE
AD HOC GROUP OF CUSTODIAL ACCOUNT HOLDERS	TOGUT SEGAL & SEGAL LLP	ATTN: KYLE J. ORTIZ & BRYAN M. KOTLIAR ONE PENN PLAZA, SUITE 3335 NEW YORK NY 10119
COUSNEL FOR AD HOC GROUP OF WITHHOLD ACCOUNT HOLDERS	TROUTMAN PEPPER HAMILTON SANDERS LLP	ATTN: DEBORAH KOVSKY-APAP 400 TOWN CENTER SUITE 1800 SOUTHFIELD MI 48075
	TRUSSELL, MARK	ADDRESS ON FILE
	TYCHALSKI, GEORGE	ADDRESS ON FILE
	UTAH OFFICE OF THE ATTORNEY GENERAL	ATTN: SEAN D. REYES UTAH STATE CAPITOL COMPLEX 350 N STATE ST, SUITE 230 SALT LAKE CITY UT 84114
	VAN, LOC TRUYEN	ADDRESS ON FILE
COUNSEL TO IGNAT TUGANOV	VENABLE LLP	ATTN: JEFFREY S. SABIN, CARROL WEINER LEVY, ARIE PELED 1270 AVENUE OF THE AMERICAS, 24TH FLOOR NEW YORK NY 10020
COUNSEL TO IGNAT TUGANOV	VENABLE LLP	ATTN: ANDREW J. CURRIE 600 MASSACHUSETTS AVENUE, NW WASHINGTON DC 20001
	VERMONT DEPARTMENT OF FINANCIAL REGULATION	ATTN: JENNIFER ROOD, ESQ. 89 MAIN ST 3RD FLOOR MONTPELIER VT 05620
	VERMONT OFFICE OF THE ATTORNEY GENERAL	109 STATE ST MONTPELIER VT 5609
	VILLINGER, CHRISTOPHER	ADDRESS ON FILE
	VINCENT, CAROLYN MARGARET	ADDRESS ON FILE
	VIRGINIA OFFICE OF THE ATTORNEY GENERAL	202 N NINTH ST RICHMOND VA 23219

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RH MONTGOMERY PROPERTIES INC	WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: MORRIS D. WEISS 100 CONGRESS AVE, 18TH FLOOR AUSTIN TX 78704
RH MONTGOMERY PROPERTIES INC	WALLER LANSDEN DORTCH & DAVIS LLP	ATTN: TYLER N. LAYNE 511 UNION ST, SUITE 2700 NASHVILLE TN 37219
	WASHINGTON OFFICE OF THE ATTORNEY GENERAL	1125 WASHINGTON ST SE OLYMPIA WA 98501
COUNSEL TO WASHINGTON STATE DEPARTMENT OF FINANCIAL INSTITUTIONS	WASHINGTON OFFICE OF THE ATTORNEY GENERAL	ATTN: STEPHEN MANNING, ASSISTANT ATTORNEY GENERAL GOVERNMENT COMPLIANCE AND ENFORCEMENT DIVISION PO BOX 40100 OLYMPIA WA 98504-4010
COUNSEL TO CORE SCIENTIFIC, INC.	WEIL, GOTSHAL & MANGES LLP	ATTN: RAY C. SCHROCK, P.C., DAVID J. LENDER & RONIT J. BERKOVICH 767 FIFTH AVENUE NEW YORK NY 10153
COUNSEL TO MATTHEW PINTO	WEIR GREENBLATT PIERCE LLP	ATTN: BONNIE R. GOLUB, ESQUIRE 667 MADISON AVENUE, 5TH FLOOR NEW YORK NY 10065
COUNSEL TO MATTHEW PINTO	WEIR GREENBLATT PIERCE LLP	ATTN: JEFFREY S. CIANCIULLI, ESQUIRE & MICHAEL P. BROADHURST, ESQUIRE 1339 CHESTNUT STREET SUITE 500 PHILADELPHIA PA 19107
	WEST VIRGINIA OFFICE OF THE ATTORNEY GENERAL	STATE CAPITOL 1900 KANAWHA BLVD E BUILDING 1, ROOM E-26 CHARLESTON WV 25305
	WEXLER, KEVIN JAY	ADDRESS ON FILE
	WILCOX, WAYLON J	ADDRESS ON FILE
	WISCONSIN OFFICE OF THE ATTORNEY GENERAL	17 W MAIN ST ROOM 114 EAST P MADISON WI 53702
	WYOMING OFFICE OF THE ATTORNEY GENERAL	109 STATE CAPITOL CHEYENNE WY 82002
	YATES-WALKER, JOSH OISIN	ADDRESS ON FILE
	YOON, ANDREW	ADDRESS ON FILE